

Featured Speaker: **E. Lynn Nichols, CPA**



George W. Daverio school of accountancy
259 s. Broadway Suite 235
Akron Ohio 44325-4802

35TH ANNUAL
**NATIONAL TAX
CONFERENCE**
IN HONOR OF
ALVIN H. LIEBERMAN

Tuesday
SEPTEMBER 24, 2013
Holiday Inn
Independence, Ohio
RSVP by September 17



The George W. Daverio
School of Accountancy
College of Business



35th Annual National Tax Conference in Honor of Alvin H. Lieberman

7:45 – 8:20	Registration And continental breakfast	11:45 – 1:00	Lunch –included in reservation 2014 Economic Outlook Uma Rajeshwar, Glenmede
8:20 – 8:30	Welcome and Introduction of Dean Ravi Krovi, UA College of Business	1:00—2:00	C Corporations as Tax Shelter E. Lynn Nichols, CPA Nichols Patrick CPE Inc.
8:30 – 9:15	Oil & Gas: Income Tax Issues for Ohio Landowners Robert “Butch” Rogers, CPA Nichols Patrick CPE Inc.	2:00—2:45	Partnership Noncompensatory Options, Convertible Equity and Convertible Debt Robert W. Malone, J.D. Buckingham, Doolittle & Burroughs, LLP
9:15 – 10:00	Oil & Gas: Estate and Gift Tax Issues David W. Woodburn, J.D. Buckingham, Doolittle & Burroughs, LLP	2:45—3:00	<i>Break</i>
10:00 – 10:15	<i>Break</i>	3:00—3:45	Tax Issues in Mergers and Acquisitions Charles F. Mullen, CPA CMA, MTax Apple Growth Partners
10:15 – 11:00	Tax Implications of Healthcare Reform: What your Clients Need to Know Dale R. Vlasek, J.D. McDonald Hopkins LLC David Reyes, CPA Maloney + Novotny LLC	3:45—4:30	Tax Legislative Outlook Gregg G. Muresan, CPA PricewaterhouseCoopers
11:00 – 11:45	Dissecting the New Section 1411 Net Investment Income Tax Robert Venables, J.D., LL.M, CPA Cohen & Company	4:30	Adjourn

Please remember to drop off your CLE/CPE forms to record your attendance as you leave.

Approved by the Supreme Court of Ohio for 6.25 CLE credits for Ohio Attorneys.

CPE credits = 7.5 Letters certifying CPE credits are available upon request. Please email your name and the conference title to jank@uakron.edu.

Nonprofit Org.
U.S. POSTAGE
PAID
AKRON, OHIO
PERMIT NO. 222

We are pleased to present the following professionals as

Guest Speakers:



Oil and Gas: Income Tax Issues for Ohio Landowners
Robert "Butch" Rogers, CPA
 Nichols Patrick CPE Inc.



Oil and Gas: Estate and Gift Tax Issues
David W. Woodburn, J.D.
 Buckingham, Doolittle & Burroughs, LLP



Tax Implications of Healthcare Reform: What Your Clients Need to Know
Dale R Vlasek, J.D.
 McDonalds Hopkins LLC &
David Reyes, CPA
 Maloney + Novotney LLC



Dissecting the New Section 1411 Net Investment Income Tax
Robert Venables, J.D., LL.M., CPA
 Cohen & Company



C Corporations as Tax Shelter
E. Lynn Nichols, CPA
 Nichols Patrick CPE Inc.



Partnership Noncompensatory Options, Convertible Equity and Convertible Debt
Robert W. Malone, J.D.
 Buckingham, Doolittle & Burroughs, LLP



Tax Issues in Mergers and Acquisitions
Charles F. Mullen, CPA, CMA, MTax
 Apple Growth Partners



Tax Legislative Outlook
Gregg G. Muresan, CPA
 PricewaterhouseCoopers

Employers:

Evening with the Accountants

September 17, 2013 @ Quaker Station

Register here: uakron.edu/cba/acct

The University of Akron is home to the only Master of Taxation (MTax) degree in the State of Ohio offered by an AACSB accredited School of Accountancy. For more information on Ohio's premier MTax program, see

<http://uakron.edu/CBA/acct>.

Thank You, Sponsors:

BUCKINGHAM
 DOOLITTLE & BURROUGHS, LLP

GLENMEDE

Apple | Growth Partners
Certified Public Accountants & Business Advisors

BCG
 & Company
BROCKMAN, COATS, GEDELIAN & CO.

Cohen & Company
Certified Public Accountants
Never miss an opportunity.®

maloney+novotny llc

THE OHIO
 SOCIETY
 OF CPAs

SKODA MINOTTI
CPAs, BUSINESS & FINANCIAL ADVISORS

Delivering on the Promise.

PEASE & ASSOCIATES, INC.
CERTIFIED PUBLIC ACCOUNTANTS
Audit, Tax and Business Consulting Services

SS&G
Certified Public Accountants and Advisers
www.SSandG.com

The
 University
 of Akron

REGISTRATION FORM

You may register online at this link:

<http://www.uakron.edu/cba/acct/>

Or you may return this form with your check:

Name _____

Email Address _____

Company Name _____

Address _____

City, State, Zip _____

_____ Check enclosed for **\$175.00**

(additional registrants from the same firm will be \$95 each after the first registration at full price.)

Occupation

CPA _____ PA _____

Attorney _____ Student _____

Faculty _____ Other _____

Please mail this form and your check, made payable to The University of Akron, by **September 17, 2013** to:

George W. Daverio School of Accountancy
 The University of Akron
 Akron OH 44325-4802
 attn.: Jan Kotila

Questions? Email jank@uakron.edu