

7th Annual Ohio State & Local Tax Conference

July 25, 2019

Double Tree Independence, Ohio

7:30 – 8:00 a.m.	Registration and continental breakfast
8:00 – 8:50 a.m. (50 min.)	Multistate Tax Update <i>William Nolan</i> , JD, CPA, Executive Director – Ernst & Young
8:50 – 9:40 a.m. (50 Min)	Ohio Sales/Use Tax <i>Steven A. Dimengo</i> , Partner - Buckingham, Doolittle & Burroughs, LLC <i>Laura Stanley</i> , Attorney, Sales & Use Tax - Ohio Department of Taxation Uncover the latest developments through an overview of the key Ohio sales/use tax baseline provisions.
9:40 – 9:50 a.m.	Break
9:50 – 10:40 a.m. (50 min.)	Commercial Activity Tax Update <i>Richard B. Fry III</i> , Partner - Buckingham, Doolittle & Burroughs, LLC <i>Benjamin Waterman</i> , Attorney, Commercial Activity Tax – Ohio Department of Taxation Situating takes center stage in recent CAT appeals. This session will examine how to determine which gross receipts are subject to Ohio tax.
10:40 – 11:30 p.m. (50 min.)	Personal Income Tax <i>Eric Burdette</i> , Senior Manager – Ernst & Young
11:30 – 11:40 a.m.	Break Lunch Buffet
11:40 – 12:40 a.m. (60 min.)	Luncheon Keynote Speaker: <i>Matthew Chafin</i> , JD, Deputy Tax Commissioner for Audit and Criminal Investigations, Ohio Department of Taxation. Matt will discuss his new role in assuming responsibility for all audit activities by the Department of Taxation as well as oversight of the Criminal Investigations Division and its involvement in enforcing of civil and criminal tax law in Ohio.
12:40 – 12:50 p.m.	Break
12:50 – 1:40 p.m. (50 min.)	Topic TBD <i>Fredrick J. Nicely</i> , Sr. Tax Counsel – Council On State Taxation <i>Steven Wlodychak</i> , Principal, Indirect Tax - Ernst & Young (Short blurb about the session)

1:40 – 2:30 p.m. (50 min.)

Panel Discussion

Corporate tax issues, planning and compliance

Lucas McDaniel, Lubrizol

Matthew Chafin, JD, Chief Legal Counsel - Ohio Department of Taxation

Moderator: *Steven A. Dimengo*, Partner - Buckingham, Doolittle & Burroughs, LLC

The panel will review critical tax matters faced by corporate tax departments and how they are successfully addressed.

2:30 – 2:40 p.m.

Break

2:40 – 3:30 p.m. (50 min.)

Panel Discussion

Post Wayfair Discussion – How are states implementing the decision?

Jessica Morgan, National Tax Dept. - State Income Tax - Ernst & Young

Fredrick J. Nicely, Sr. Tax Counsel – Council On State Taxation

Steven Wlodychak, Principal, Indirect Tax - Ernst & Young

Moderator: *Richard B. Fry III*, Partner - Buckingham, Doolittle & Burroughs, LLC

This panel discussion will take a look at Ohio and the neighboring states to see how the Wayfair decision is impacting business decisions, including,

- What hurdles have businesses encountered in complying with economic nexus laws being enacted throughout the country?
- Are service providers required to collect multistate sales tax?
- What other non-sales taxes are multistate businesses subject to?
- What to expect next...

410 min. total educational time