University of Akron – National Tax Conference  
Double Tree: Independence, Ohio / September 27, 2018

7:30 – 7:55  
Registration and Continental Breakfast

7:55 – 8:00  
Introduction – Dr. Thomas Calderon, Professor of Accounting

8:00 – 9:00  
Domestic Tax Planning Opportunities for C Corporations Under the TCJA  
Jay Fischbein  
VP Tax Planning, Pharmaceuticals – Johnson & Johnson  
Donald Reiris, CPA, JD, LLM  
Partner - Ernst & Young

9:00 – 9:45  
Qualified Opportunity Zone Investments  
Jennifer A. Barnes, CPA, MT  
Partner – Pease & Associates, CPAs

9:45 – 10:00  
Break

10:00 – 10:45  
Maximizing the Benefit of Losses  
David L. Groves, CPA  
Principal – CliftonLarsonAllen LLP

10:45 – 11:30  
Taxation of Executive Compensation and Post-Employment Payments  
Cindy H. Mitchell, CPA  
Senior Manager – Bober Markey Fedorovich

11:30 – 12:45  
Lunch – Sponsored by Glenmede  
Luncheon Presentation: Financial Markets and the Economy  
Uma Rajeshwar, CFA, CTFA, CFP®  
Managing Director – Glenmede

12:45 – 2:15  
Panel: Making Use (and Sense) of the QBI Deduction  
Moderator: Jon R. Stefanik, Esq.  
Partner – Buckingham, Doolittle & Burroughs, LLC

Panelists:  
Cliff Warren, J.D., LL.M  
Senior Counsel, Passthroughs – IRS Office of Chief Counsel  
J. Michael Kolk, CPA, MS, JD  
Partner – Cohen & Company  
Robert W. Malone, Esq.  
Partner – Buckingham, Doolittle & Burroughs, LLC

2:15 – 2:30  
Break

2:30 – 3:15  
Accounting Methods After the TCJA  
Brent Thompson, CPA, MT  
VP, Tax Services Group – Meaden & Moore

3:15 – 4:00  
Estate & Personal Income Tax Implications of the TCJA  
Scott J. Swain, CPA, CFA, CFP®  
Tax Partner – Skoda Minotti